### Plone Foundation Organizational

### Plone Foundation Board of Directors

President: Paul Roeland Vice-President: Cris Ewing Secretary: Steve McMahon

Carol Ganz
T. Kim Nguyen
Alexander Loechel
Chrissy Wainwright

Treasurer: Jen Myers (non-voting)

### Membership Committee

The Membership Committee reviews all applications for membership in the Foundation and makes recommendations to the Board of Directors.

- T. Kim Nguyen, chair
- Héctor Velarde
- Maurizio Delmonte
- Nejc Zupan
- Clayton Parker
- Chris Calloway
- Matthew Wilkes
- Steve McMahon, vice chair
- Jean Jordaan

#### **Ambassadors**

Plone Ambassadors represent Plone in their region.

- Jian Aijun, China
- David Bain, Jamaica
- Leonardo J. Caballero G., Venezuela
- Virginia Choy, Australia
- K. K. Dhanesh, India
- Fernanda Lobato, Brazil
- Manubu Terada, Japan

### Google Summer of Code

Matthew Wilkes served as our coordinator. We did not get any slots of our own this year, but were sub-allocated a spot by the Python Software Foundation. Thanks to David Bain for assistance with this.

Our student this year was Prakhar Joshi; he worked on a new safe\_html transform and was mentored by Timo Stollenwerk and Jamie Lentin.

### Plone Events

### Plone Symposium Tokyo, June

The PF sponsored attendance and talks by Eric Steele and Paul Roeland. Alexander Loechel also participated.

The symposium was a great success, impressively organized and hosted. Great talks on higher education, particularly the talk on using Plone to make learning more interactive, and a wide variety of technical talks. One truly noteworthy talk on accessibility by Max Nakane. Attendees (~70) came from all parts of Japan. Wonderful hospitality, flawless organization. There was media coverage, and we gave an interview to an important Japanese tech blog.

### Strategic Summit, April Sorrento

The board designated this year's Plone Open Gardens event in Sorrento as a Strategic Summit, and helped prepare the discussions via surveys and other means.

Huge thanks to Abstract and everyone who helped plan and set up the event.

All spots for this event sold out.

A reflection of the many discussions are here in the summit summary

### Sprints funded

The Board helped fund the following strategic sprints:

- 4digits Anniversary Sprint
- Munich Theming Sprint

# Evangelism & Outreach

#### Plone.com Launch

Plone.com was launched in April to great aclaim. Thanks to the team who worked on it, including:

- Christina McNeill
- Kim Nguyen
- Chrissy Wainwright
- Steve McMahon
- Gabrielle Hendryx-Parker
- Carol Ganz
- Liz Leddy
- Trish Ang
- Eric Rozeboom
- Rita Varga-Kiss

### PyCon (Montreal)

Plone conducted a poster session, and had a booth with banners and materials. T-shirts for Plone attendees. High enthusiasm was reported. Thanks to all volunteers who helped out.

### EuroPython (Bilbao)

We conducted a help desk, a poster session and hosted a booth with marketing materials. T-shirts for Plone attendees. Thanks to all volunteers, and special thanks to Irene Capatti for the fabulous <u>poster</u>

#### Plone 5 Launch

The board formed a release team to coordinate outreach and timing issues for the launch. The team was coordinated by Kim Nguyen with participation from:

- Philip Bauer
- Christina McNeill
- Eric Steele
- Steve McMahon
- Sven Strack

- Paul Roeland
- Chrissy Wainwright
- Armin Stroß-Radschinski
- Sven Strack
- Gabrielle Hendryx-Parker
- Brian Ledwell
- Beth Jolin
- Stefania Trabucchi

#### **CMS Garden Brochure**

The PF donated funds to help create a new CMS Garden brochure with a section on Plone, and several Board members helped in updating the content along with:

- Maik Derstappen
- Armin Stroß-Radschinski
- Christina McNeill

### Intellectual Property

### Relicensing

Mockup and mockup.core were relicensed under the modified BSD license to match typical use in the JavaScript community and to encourage general re-use.

### **Trademarks**

Both US and European trademarks were renewed or reissued.

Thanks to Nutter, McClellen and Fish, our pro-bono US attorneys for their work.

### **New Foundation Members**

Kees Hink Sally Kleinfeldt Guido Stevens
Alin Voinea
Christina McNeill
Peter Holzer
K K Dhanesh
Fred Van Dijk
Roel Bruggink
William Fennie
Cris Ewing

### Miscellaneous Items

**TinyMCE user advisory board membership** (brought to the Board by Roel Bruggink): Nathan Van Gheem has agreed to be our representative.

**OSI membership**: Contact info updated, actively voting member again.

**Social media support:** Christina McNeill is doing an outstanding job. The Board supplied some funding for tools.

### **Sponsorships**

Revamped sponsorship framework to go with new plone.com. Base level set to one-hour equivalent for Plone companies.

There is a new sponsorship category for universities, government entities, non-profits.

As always, a very special thanks also to our individual sponsors

### **Premium Sponsors**



Abstract-Technology is a technology agency. We design and customize tools for web content management. We help web agencies, institutions and organizations with their online business, by selecting, designing and customizing Free Open Source software like Plone CMS. We offer a full service in Plone consulting, providing custom software, database development, process re-engineering and web design.



Contextual has provided clever CMS solutions to help our clients in the non-profit, federal government, and Fortune 500 spaces get the most out of their Plone investment since before Plone 1.0. We integrate Plone with other services, extend it with new functionality and custom themes, as well as provide stable and secure hosting through our partnership with Rackspace.



Enfold offers products that allow Plone to run seamlessly in a Windows environment, while the consulting practice delivers services tailored to meet the needs of business, government and non-profit organizations.

# jazkarta

Jazkarta creates websites and web applications with open source software. We are Python experts with a specialty in Plone consulting, support, and training. Jazkarta's projects have included e-commerce, Salesforce.com integration, optimizing search interfaces, media and GIS integration, data migrations, and repeatable, scalable deployments. Our experience, expertise, and agility allows us to efficiently deliver high value while minimizing risk.

## Preta**Web**

PretaWeb Pty Ltd is an innovative Plone development and support company established in 2004. It is the developer of PretaGov, a CMS Software as a Service for Government.



No matter whether it concerns an SSL certificate issued by renowned certificate authorities or an ISO 27001 certification, the PSW GROUP is your competent partner. Our focus is your security: breaking new ground together, always focussed on our customers success. We assist

you to establish a solid information security management system and gain a globally recognised quality seal enabling you to prove trust and attract more customers.



Rackspace provides Plone with infrastructure for testing and documentation. We thank Rackspace for their generous donation.



Six Feet Up is a US-based WBE-certified woman-owned company with over 12 years of experience successfully integrating, developing and hosting web applications powered by the Plone open source content management system, open source knowledge management platform KARL and Python in general.



Consulting, Development, Customization and Support for CMS, Portal, DMS and Workflow Solutions based on Zope and Plone. Emphasis is placed on the requirements of large distributed organisations.



Wildcard is a small business corporation based in central Wisconsin specializing in providing secure online solutions to both the federal government and private industry. Our utilization of Plone in combination with other open source technologies has been key in keeping us competitive. We have been and continue to be proud contributors and supporters of Plone and it's community.

### Standard Sponsorships

#### **The Code Distillery**



The Code Distillery is a consulting company in Bristol, UK, that specialises in performance and security audits of Plone sites.

#### **Cris Ewing, Developer LLC**



an experienced Python developer and educator

#### **Kombinat Media Gestalter GmbH**



KOMBINAT GmbH is a team of media designers whose expertise lies in classical and new media.

#### **Netsight Internet Solutions Ltd**



We are one of the most experienced Plone development and consulting companies in the UK.

#### NiteoWeb Ltd.



a web company employing a group of Internet enthusiasts

#### **Unified**



Unified delivers web solutions to Government, Corporate and Non-Profit clients.

#### **Zest Software BV**



Empowering organisation to manage content the most efficient way by developing flexible and stable solutions for both intranets and corporate websites.

#### **ZOPYX**



ZOPYX is a full-service provider in the field of Python-based application, large-scale Plone content management solutions and expert in electronic publishing.



https://www.security-audit.com/



http://www.maid2clean.co.uk/domestic-cleaning/



### University Sponsorships (new category for 2015)



We thank the Université de Namur, our very first Plone Foundation University Sponsor! <a href="https://www.unamur.be">https://www.unamur.be</a>

Balance Sheet, September 2015 and 2014 Comparison					
			Percentage		
	2015	2014	Change		
ASSETS	0404.054	<b>0.1.10</b> 000	7.040/		
Total Current Assets	\$161,354	\$149,662	7.81%		
Total Fixed Assets	\$7,877	\$7,877	0.00%		
Software Code	\$3,000,000	\$3,000,000	0.00%		
TOTAL ASSETS	\$3,169,231	\$3,157,540	0.37%		
LIABILITIES & EQUITY					
Equity					
Contributed Capital	\$3,000,000	\$3,000,000	0.00%		
Retained Earnings & Net Income	\$169,231	\$157,540	7.42%		
Total Equity	\$3,169,231	\$3,157,540	0.37%		
TOTAL LIABILITIES & FOLIETY	00.400.004	00.455.540			
TOTAL LIABILITIES & EQUITY	\$3,169,231	\$3,157,540	0.37%		
	Nov '14 - Sep 15	Nov '13 - Sep 14	\$ Change	% Change	
INCOME	13	14	Thange	/0 Change	
Consultation Services	\$2,200	\$0	\$2,200	100.00%	
Nonprofit Income	\$8,730	\$6,549	\$2,200	33.30%	
Royalty Income	\$146	\$647	-\$501	-77.44%	
Sponsorship Income	\$22,222	\$23,333	-\$1,112	-4.76%	
TOTAL INCOME	\$33,297	\$30,529			
TOTAL INCOME	<b>Φ33,291</b>	\$30,52 <del>9</del>	\$2,768	9.07%	
EXPENSES					
Bank Charges	\$1,324	\$1,996	-\$672	-33.68%	
Conference / Events	\$0	\$3,000	-\$3,000	-100.00%	
Hosting / Domain Expense	\$667	\$587	\$81	13.73%	
Legal & Professional Fees	\$7,326	\$3,215	\$4,112	127.90%	
Marketing / Business Development	\$5,516	\$15,334	-\$9,817	-64.02%	
Office Expenses	\$0	\$214	-\$214	-100.00%	
Postage & Delivery	\$282	\$64	\$218	340.72%	
Travel	\$13,832	\$15,239	-\$1,407	-9.23%	
Total Expenses	\$28,948	\$39,648	-\$10,700	-26.99%	
	<del>+20,040</del>	+30,0-70	Ψ10,700	20.00 /0	
Net Ordinary Income (Expense)	\$4,349	-\$9,119	\$13,468	147.69%	
, , , , , , , , , , , , , , , , , , ,	, ,,	,,,,,	, ,, ,,		
Other Income / Expense					
Other Income					
Interest Earned	\$508	\$487	\$21	4.28%	
Emerald Sprint 2014 Income	\$0	\$3,526	-\$3,526	-100.00%	
Plone Conference Income 2013	\$0	\$5,000	-\$5,000	-100.00%	
Plone Conference Income 2015	\$6,322	\$0	\$6,322	100.00%	
Plone Symposium Midwest 2013 Income	\$0	\$1,000	-\$1,000	-100.00%	
Plone Symposium Midwest 2014 Income	\$0	\$16,145	-\$16,145	-100.00%	
Total Other Income	\$6,829	\$26,158	-\$19,329	-73.89%	
	, c,c_	Ţ_ <b>0,</b>	+ ,	1 3.55 70	
Other Expense					

Emerald Sprint 2014 Reimbursements	\$0	\$3,526	. ,		
Plone Conference 2015 Expenses	\$435		\$435	100.00%	
Plone Symposium Midwest 2014 Reimbursements	\$0	\$14,582	-\$14,582	-100.00%	
Total Other Expense	\$435	\$18,108	-\$17,673	-97.60%	
Net Other Income (Expense)	\$6,394	\$8,050	-\$1,655	20.56%	
Net Income (Deficit)	\$10,743	-\$1,070	\$11,813	1104.52%	